

PERSONAL FINANCIAL STATEMENT

Complete a separate form for each individual guarantor

GUARANTOR IDENTIFICATION

FULL LEGAL NAME

SOCIAL SECURITY NUMBER

DATE OF BIRTH

CITIZENSHIP

US Citizen

Perm. Res.

Other

HOME ADDRESS (STREET)

CITY

STATE

ZIP

CELL PHONE

EMAIL ADDRESS

ROLE IN BORROWING ENTITY

STATEMENT DATE

SUBJECT PROPERTY ADDRESS (LOAN REFERENCE)

STATEMENT OF ASSETS

ASSET CATEGORY

AMOUNT (\$)

Cash & Bank Accounts (see Schedule A)

Publicly Traded Securities (see Schedule B)

Notes & Contracts Receivable (see Schedule C)

Life Insurance - Cash Surrender Value

Real Estate - Estimated Market Value (see Schedule D)

Business Interests / Private Equity (see Schedule E)

Retirement Accounts - IRA / 401(k) / 403(b) (see Schedule F)

Personal Property - Vehicles, Jewelry, Collections

Cryptocurrency (see Schedule G)

Other Assets (see Schedule H)

TOTAL ASSETS

STATEMENT OF LIABILITIES

LIABILITY CATEGORY

AMOUNT (\$)

Credit Cards & Revolving Debt (see Schedule I)

Notes Payable - Unsecured (see Schedule J)

Notes Payable - Secured (see Schedule J)

Taxes Payable (income, property, other)

Real Estate Mortgages & Liens (see Schedule K)

Business Debt - Personal Guaranty (see Schedule L)

Other Liabilities (describe)

TOTAL LIABILITIES

NET WORTH (Total Assets - Total Liabilities)



PERSONAL FINANCIAL STATEMENT

Supporting Schedules - Provide complete detail for each line item

SCHEDULE A - CASH & BANK ACCOUNTS

INSTITUTION / BANK	ACCT TYPE	ACCT # (L4)	ROUTING #	BALANCE (\$)	PLEDGED
TOTAL					

SCHEDULE B - PUBLICLY TRADED SECURITIES

SECURITY NAME	TICKER	SHARES	COST BASIS (\$)	MKT VALUE (\$)	ACQUIRED	PLEGDED
TOTAL						



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SCHEDULE C - NOTES & CONTRACTS RECEIVABLE

OWED BY	RELATIONSHIP	ORIGINAL (\$)	BALANCE (\$)	MO. PMT (\$)	MATURITY	SEC?
TOTAL						

SCHEDULE D - REAL ESTATE OWNED

PROPERTY ADDRESS	CITY / STATE	MKT VALUE (\$)	MTG BAL (\$)	ORIG COST (\$)	PURCHASED	EQUITY (\$)
TOTAL						



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SCHEDULE E - BUSINESS INTERESTS / PRIVATE EQUITY

COMPANY NAME	ROLE	% OWN.	SHARES/UNITS	INVESTED (\$)	MKT VALUE (\$)	NOTES
TOTAL						

SCHEDULE F - RETIREMENT ACCOUNTS

INSTITUTION	ACCT TYPE	CURRENT BAL (\$)	VESTED BAL (\$)	IRA/401K/403B	PLEDGED
TOTAL					



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SCHEDULE G - CRYPTOCURRENCY

COIN / TOKEN	WALLET / EXCHANGE	UNITS	PURCHASE/UNIT (\$)	VALUE (\$)	50% HAIRCUT (\$)	NOTES
TOTAL						

SCHEDULE H - OTHER ASSETS

ASSET DESCRIPTION	LOCATION / DETAILS	EST VALUE (\$)	BASIS (\$)	ACQUIRED	ENCUMBERED?
TOTAL					



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SCHEDULE I - CREDIT CARDS & REVOLVING DEBT

CREDITOR	ACCOUNT TYPE	LIMIT (\$)	BALANCE (\$)	MIN PMT (\$)	RATE	STATUS
TOTAL						

SCHEDULE J - NOTES PAYABLE (SECURED & UNSECURED)

CREDITOR	PURPOSE	ORIGINAL (\$)	BALANCE (\$)	MO. PMT (\$)	RATE	SECURED BY	MATURITY
TOTAL							



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SCHEDULE K - REAL ESTATE MORTGAGES & LIENS

PROPERTY ADDRESS	LENDER	ORIGINAL (\$)	BALANCE (\$)	MO. PMT (\$)	RATE	MATURITY	STATUS
TOTAL							

SCHEDULE L - BUSINESS DEBT WITH PERSONAL GUARANTY

[illegible]

CERTIFICATION & SIGNATURE

Read carefully before signing

CERTIFICATION OF ACCURACY

The undersigned certifies that the information set forth in this Personal Financial Statement, including all attached schedules, is true, complete, and accurate as of the statement date and fairly represents the undersigned's financial condition. The undersigned authorizes Castle Rock Capital Funding, LLC ("CRCF") and its assignees to verify any information provided, to obtain consumer and business credit reports, to perform OFAC and PEP screening, and to conduct background investigations in connection with the loan application, underwriting, servicing, and any subsequent modification or renewal.

The undersigned agrees to promptly notify CRCF of any material adverse change in financial condition, including but not limited to a material reduction in liquidity, the imposition of any tax lien or judgment, the filing of any bankruptcy or insolvency proceeding, or the institution of any litigation that, if adversely determined, would materially impair the undersigned's ability to perform under any guaranty or loan obligation.

The undersigned acknowledges that knowingly providing false statements to a federally regulated financial institution may constitute a federal crime under 18 U.S.C. Section 1014 and that CRCF is relying on this statement in extending credit. This certification is a continuing representation and shall remain in effect until expressly revoked in writing.

GUARANTOR SIGNATURE

PRINTED NAME

DATE SIGNED

SIGNATURE

SUBMIT COMPLETED STATEMENT TO:

Castle Rock Capital Funding, LLC | loans@castlerockcc.com | www.castlerockcc.com

